Providence Health Plan

P.O. Box 4327, Portland, OR 97208-4327
800-878-4445
ProvidenceHealthPlan.com

2024 Enrollment/Change of Status/ Waiver Form

Please complete all information on this form. This information is required to process your enrollment.

Hessel Law Offices — EMPLOYER GROUP NAME
116162 — GROUP NUMBER
__/__/__ — DATE OF HIRE

__/__/__ — REQUESTED EFFECTIVE DATE
_____ — CLASS/SUBGROUP
__/__/__ — START OF ELIGIBILITY WAITING PERIOD

☐ New enrollment ☐ Open enrollment ☐ Waiver of coverage (see section 4)
_____ — SUBSCRIBER ID NUMBER

☐ Change in existing status: _____ — REASON FOR STATUS CHANGE*
__/__/__ — DATE OF STATUS CHANGE EVENT

*Reasons include: rehired eligible employee, marriage, divorce, death, adoption, dependent change (add or drop), address or name change, involuntary loss of other coverage, COBRA, or state continuation.

COBRA/STATE CONTINUATION: __/__/__ START DATE __/__/__ END DATE

CHOSEN PLAN FOR ENROLLMENT:

☐ Total Enhanced ☐ Balance ☐ Standard ☐ HSA ☐ Integrated Health Savings Account with HealthEquity®

I have read and agreed to the HSA authorization form.

_____ — PLAN DEDUCTIBLE

1. Employee Information

_____ — FIRST NAME
_____ — LAST NAME
_____ — MI
__/__/__ — DATE OF BIRTH

_____ — SOCIAL SECURITY NUMBER
_____ — EMAIL
_____ — PHONE

GENDER (CHECK ONE) ☐ Male ☐ Female ☐ Non-binary/Other ("U") MARITAL STATUS: ☐ Married ☐ Single

HOW DO YOU IDENTIFY? ☐ Transgender Male ☐ Transgender Female ☐ Non-binary ☐ Decline to answer

(These fields are optional. Your responses will help us to better serve all communities.)

_____ — MAILING ADDRESS

_____ — CITY
_____ — STATE
_____ — ZIP

2. Dependent Information:* (If waiving, see question 3)

Please include full, legal names.

1

LAST NAME | FIRST NAME, MI | RELATION | SOCIAL SECURITY # | __/__/__ DATE OF BIRTH

Gender: ☐ M ☐ F ☐ Non-binary/Other ("U") Lives with policyholder? ☐ Y ☐ N **If no, please include home address**

How do you identify? ☐ Transgender Male ☐ Transgender Female ☐ Non-binary ☐ Decline to answer

(These fields are optional. Your responses will help us to better serve all communities.)

DEPENDENT'S HOME ADDRESS | APARTMENT/UNIT NUMBER

CITY | STATE | ZIP | COUNTY

2

LAST NAME | FIRST NAME, MI | RELATION | SOCIAL SECURITY # | __/__/__ DATE OF BIRTH

Gender: ☐ M ☐ F ☐ Non-binary/Other ("U") Lives with policyholder? ☐ Y ☐ N **If no, please include home address**

How do you identify? ☐ Transgender Male ☐ Transgender Female ☐ Non-binary ☐ Decline to answer

(These fields are optional. Your responses will help us to better serve all communities.)

DEPENDENT'S HOME ADDRESS | APARTMENT/UNIT NUMBER

CITY | STATE | ZIP | COUNTY

3

LAST NAME | FIRST NAME, MI | RELATION | SOCIAL SECURITY # | __/__/__ DATE OF BIRTH

Gender: ☐ M ☐ F ☐ Non-binary/Other ("U") Lives with policyholder? ☐ Y ☐ N **If no, please include home address**

How do you identify? ☐ Transgender Male ☐ Transgender Female ☐ Non-binary ☐ Decline to answer

(These fields are optional. Your responses will help us to better serve all communities.)

DEPENDENT'S HOME ADDRESS | APARTMENT/UNIT NUMBER

CITY | STATE | ZIP | COUNTY

4

LAST NAME | FIRST NAME, MI | RELATION | SOCIAL SECURITY # | __/__/__ DATE OF BIRTH

Gender: ☐ M ☐ F ☐ Non-binary/Other ("U") Lives with policyholder? ☐ Y ☐ N **If no, please include home address**

How do you identify? ☐ Transgender Male ☐ Transgender Female ☐ Non-binary ☐ Decline to answer

(These fields are optional. Your responses will help us to better serve all communities.)

DEPENDENT'S HOME ADDRESS | APARTMENT/UNIT NUMBER

CITY | STATE | ZIP | COUNTY

*If you have additional family members to be enrolled, please include them on a separate sheet with this application.

3. Additional and/or Creditable Coverage Information

(This section is not a waiver of coverage. It is required for payment of claims.)

Do you or your family members have additional group health insurance and/or Medicare? ☐ Yes ☐ No

If YES, check the type(s) of coverage: ☐ Medical ☐ Prescription Drug ☐ Vision

NAME OF POLICYHOLDER

__/__/__
POLICYHOLDER'S DATE OF BIRTH

INSURANCE CARRIER

POLICY NUMBER

__/__/__
EFFECTIVE DATE OF POLICY

CARRIER PHONE NUMBER

FULL NAME(S) OF PERSONS COVERED

4. Waiver of Coverage Information

(Include the names of all eligible members who will NOT be enrolling with Providence Health Plan.)

PERSON(S) WAIVING COVERAGE	TYPE OF COVERAGE (INDIVIDUAL/EMPLOYER GROUP/MEDICARE)	HEALTH PLAN NAME	POLICY NUMBER	EMPLOYER GROUP NAME

Notice: If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance coverage, you may, in the future, be able to enroll yourself or your dependents in this plan, provided that you request enrollment within 30 days after your other coverage ends. In addition, if you have a new dependent as a result of marriage, birth, adoption or placement for adoption, you may be able to enroll yourself and your dependents, provided that you request enrollment within 30 days after marriage, birth, adoption or placement for adoption.

Communications: By signing this form, I authorize Providence Health Plan and its affiliates and vendors to communicate health plan information to me via text message and/or email, using my associated contact information provided on this form.
I understand that these communications will not include marketing, advertising, or promotional material, and I may rescind this authorization at any time by submitting my request to Providence Health Plan.
☐ **I do not wish to receive e-mail or text messages from Providence Health Plan.**

Accuracy of Enrollment Information: Any person who, with an intent to knowingly defraud, files this application with materially false information or conceals material information, may be subject to criminal and civil penalties and Providence Health Plan may cancel such person's membership and refuse to pay their claims.

Payroll Deduction Authorization: I authorize my employer to deduct the required contributions from my pay for the coverage requested in this enrollment form. This authorization applies to such coverage until I rescind it in writing. (Does not apply to COBRA, state continuation or waiver of coverage.)

Subscriber Acknowledgement: I acknowledge and understand that Providence Health Plan may request or disclose health information, other than psychotherapy notes, about me or my dependents (persons who are listed for benefits coverage on the enrollment form) for the purpose of:

(a) performing the health plan business operations of Providence Health Plan; (b) facilitating health care treatment; (c) issuing or facilitating payment for health care services; or (d) as required by law. The use or disclosure of psychotherapy notes by Providence Health Plan is restricted to circumstances in which the patient has provided a signed authorization.

For more information about such uses and disclosures, including uses and disclosures required by law, please refer to the Notice of Privacy Practices. A copy is available at **ProvidenceHealthPlan.com** or by calling customer service.

SIGNATURE

__/__/__
DATE

Race/Ethnicity Questionnaire

The following questions are optional. Your responses will help us to better serve all communities.

MEMBER NAME _____ GROUP NAME/NUMBER _____

Which of the following describes your racial or ethnic identity? Please check all that apply.

Hispanic and Latino/a/x

- ☐ Hispanic or Latino/a/x Central American
- ☐ Hispanic or Latino/a/x Mexican
- ☐ Hispanic or Latino/a/x South American
- ☐ Other Hispanic or Latino/a/x

Native Hawaiian or Pacific Islander

- ☐ Guamanian or Chamorro
- ☐ Marshallese
- ☐ Communities of the Micronesian Region
- ☐ Native Hawaiian
- ☐ Samoan
- ☐ Tongan
- ☐ Other Pacific Islander

Other

- ☐ Other
- ☐ I don't know.
- ☐ I don't want to answer.

American Indian or Alaska Native

- ☐ American Indian
- ☐ Alaska Native
- ☐ Canadian Inuit, Metis, or First Nation
- ☐ Indigenous Mexican, Central American, or South American

White

- ☐ Caucasian/White (no national affiliation)
- ☐ Eastern European/Slavic
- ☐ Western European
- ☐ Other White (African, Australian, New Zealand descent)

Middle Eastern or North African

- ☐ Middle Eastern
- ☐ North African

Black or African American

- ☐ African American
- ☐ Afro-Caribbean
- ☐ Ethiopian
- ☐ Somali
- ☐ Other African (Black)
- ☐ Afro-Latinx/Bi-racial/Other
- ☐ Other Black

Asian

- ☐ Asian Indian
- ☐ Cambodian
- ☐ Chinese
- ☐ Communities of Myanmar
- ☐ Filipino/a
- ☐ Hmong
- ☐ Japanese
- ☐ Korean
- ☐ Laotian
- ☐ South Asian
- ☐ Vietnamese
- ☐ Other Asian

If you checked more than one category above, is there one you think of as your primary racial or ethnic identity?

- ☐ **Yes** (please specify): _____
- ☐ **No:** I do not have just one primary racial or ethnic identity.
- ☐ **No:** I identify as Biracial or Multiracial.
- ☐ **N/A:** I only checked one category above.
- ☐ **N/A:** I don't know.
- ☐ **N/A:** I don't want to answer.

What is your preferred spoken language?

- ☐ English
- ☐ Spanish
- ☐ Chinese - Other
- ☐ Mandarin
- ☐ Cantonese
- ☐ Vietnamese
- ☐ Russian
- ☐ German
- ☐ French
- ☐ Tagalog
- ☐ Japanese
- ☐ Korean
- ☐ Arabic
- ☐ Decline/Unknown
- ☐ Other

What is your preferred written language?

- ☐ English
- ☐ Spanish
- ☐ Vietnamese
- ☐ Simplified Chinese
- ☐ Russian
- ☐ Other
- ☐ **N/A:** I don't know.
- ☐ **N/A:** I don't want to answer.